

BALEARIA



THE JOURNEY WE **SHARE**

INNOVATION, CONNECTIVITY AND SUSTAINABILITY

Baleària is Spain's leading shipping group, with more than 25 years' experience in the maritime transport of passengers, vehicles and goods.

Baleària plays a strategic role in the development of the territories where it operates. Its activity guarantees the mobility of citizens and the continuity of the logistics chain in a reliable, punctual and efficient manner, contributing to territorial cohesion and economic growth.

It is currently the only Spanish shipping company that ensures daily connectivity between the mainland and the Balearic Islands, the Canary Islands, Ceuta and Melilla. With a presence in five countries, Baleària is consolidating its international expansion process with significant growth in routes to Morocco and Algeria. With a large modern fleet of ferries and fast ferries, the company offers passengers an excellent service, with

continuous advances in digitalisation that translate into high levels of satisfaction and loyalty.

The company is also a benchmark in sustainability. Baleària is a pioneer in the decarbonisation of maritime transport and is ahead of the curve in complying with environmental regulations, with constant investment enabling the use of more sustainable fuels, the electrification of ships and the implementation of measures aimed at eco-efficiency. The shipping company has established itself as a benchmark company, offering job stability and opportunities for professional development. It is also firmly committed to training, the incorporation of young people, and the development of female talent.

Baleària maintains a solid network of strategic alliances that reinforce its character as a responsible and socially conscious company. This commitment is embodied in the initiatives promoted by the Baleària Foundation.

All this activity is based on four corporate values, which underpin a business vision based on innovation, sustainability, solvency and responsibility.

Ships

44

3 under construction

Employees

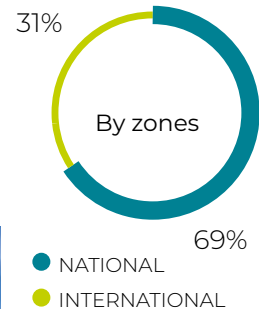
3,100

Routes

29

Countries

5



BUSINESS MODEL

Baleària offers a combined maritime transport service for passengers and goods.

The shipping company plays a strategic role in territorial cohesion and in promoting the economic and social development of the regions in which it operates. Maritime transport is an essential service for trade and the economy. In recent years, Baleària has experienced significant growth in passenger transport,

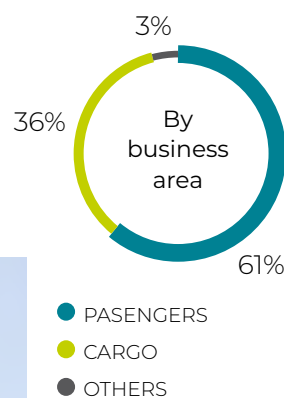
which currently accounts for around two-thirds of its activity. Meanwhile, goods transport is characterised by safe, reliable and efficient operations, which are key to ensuring supply and connectivity. The company is undergoing a process of sustained expansion, with a growing international presence: international routes already account for around 30% of its turnover.

The shipping company's growth is based on an operating model that requires significant investment, particularly in the renewal and modernisation of its fleet. This ensures competitiveness, efficiency and quality of service. As a result, Baleària has adopted a long-term vision with a clear commitment to permanence.

Passengers
6.5 M

Vehicules
1.6 M

Cargo (1m)
8.3 M



PASSENGERS

Baleària places the passenger experience at the heart of its service model. The journeys are comfortable, efficient and high-quality, supported by digitalisation and a wide range of on-board services.

On-board services

The travel experience is complemented by a range of innovative, value-added services. Baleària offers an audiovisual content platform, internet connection, QR technology access to accommodation, video surveillance for pets and a chatbot to provide information and assist customers. Onboard catering prioritises local products and there is a wide variety of food options, including vegan, gluten-free and halal alternatives on certain routes. In the high season, the company enhances its range of family-friendly leisure activities with workshops and children's entertainment. Baleària also has pet-friendly accommodation that guarantees the safety and well-being of animals.

Accommodation

Baleària's ships offer a wide variety of accommodation options tailored to the needs of each passenger. From different categories of seats—Standard, Superior, VIP and Exclusive, depending on the ship—to different-sized cabins, equipped with private bathrooms, air conditioning and other services that guarantee comfort on board.

Quality and continuous improvement

Baleària regularly invests in the improvement and renewal of its fleet. The goal is to offer impeccable service and increasingly comfortable environments. Satisfaction surveys reflect growing customer confidence and loyalty, with very positive ratings and a high percentage of users who describe the service as excellent.

Overall satisfaction

8.2

Baleària Club

The Baleària loyalty programme offers its members benefits and discounts through points that are accumulated when travelling.

Members

710,000



GOODS TRANSPORT

Baleària plays a crucial role in ensuring the transport of goods and the logistics chain, thereby contributing to social and economic development in the regions where it provides its services.

Its integrated logistics model allows it to meet the needs of customers and communities, guaranteeing the continuity of the supply chain in regions beyond mainland Spain, while promoting the responsible management of its operations and contingency plans to make it the most reliable shipping company.

Reliability

The shipping company's large fleet guarantees its service and provides an immediate response to any

contingency, ensuring that there are alternatives available to ensure continuity of service in the event of incidents.

Flexibility

Baleària's model stands out for its adaptability in meeting both market demands and the specific needs of each customer.

Punctuality

The company has a modern fleet that guarantees the quality and lead times of the supply chain thanks to its excellent punctuality rate.

Complex logistics chains

Baleària is a benchmark shipping company for large food chains, as it has customer-specialised teams and is able to adapt to the pressure of the logistics chain and the difficulty of managing seasonal peaks.

Digitalisation

For years, Baleària has focused on digitalising the entire freight transport cycle to streamline port operations, enable customers to better plan their logistics, and make travelling more comfortable for carriers.



GREEN COURSE

For years, Baleària has been committed to eco-efficient and sustainable shipping, which helps protect the environment while offering a competitive service.

Baleària is a global leader in energy transition, with a multi-pronged decarbonisation strategy.

Sustainable fuels

Efficient fuel management is essential to reducing the impact of emissions. Baleària has made significant investments in a fleet with dual engines, a versatile technology that allows it to operate with different, more sustainable fuels.

Since 2019, Baleària has regularly been using natural gas. This has enabled it to improve its eco-efficiency ratio. In 2025, it incorporated biogas on some routes, enabling part

of its fleet to operate with net zero emissions. In addition, Baleària is researching the use of promising alternative energies with zero-emissions potential, such as green hydrogen and synthetic fuels.

Electrical power

Since 2023, Baleària has been operating two electric-powered ships, and in 2025 it began the construction of two 100% electric catamarans that will be used on the first green corridor between Europe and Africa. In addition, it is equipping part of its fleet with OPS systems, which allow vessels to connect to the land-based electricity grid while docked, reducing emissions and noise.

Operational measures

The shipping company is implementing a series of operational measures to improve fuel efficiency and, consequently, reduce pollutant emissions. The Fleet Control Tower monitors its ships' data in real time. It also keeps up to date with any energy-efficient technology that can be applied to its vessels.

European projects

With the support of the European Union, Baleària is participating in projects aimed at promoting the transition to clean energies.

Carbon footprint

-13,500
t CO₂e

-2.85%
t CO₂e / mile

Miles sailed

1.9 M

Greenhouse gas intensity (GHGI)

-5.25%

2019	Natural gas
2023	Electric propulsion
2025	Biogas
2028	Green Corridor Spain Morocco
2030	Green corridor Valencia Palma
2050	Zero emissions



SOCIAL COMMITMENT

Baleària defines itself as a responsible and committed company, engaged in the social and economic development of the regions it links together, and the well-being of their inhabitants.

Baleària Foundation

Baleària's commitment to society takes the specific form of the Baleària Foundation programs, founded in 2004 with the aim of improving the social cohesion, cultural fabric and environmental sustainability of the regions where the shipping line operates. The Foundation collaborates with numerous entities and manages several cultural spaces.

Local suppliers

Baleària plays a driving role in the economy of the regions in which it operates, mainly through its commitment to local suppliers, who share the same values as the shipping company.

Job creation

Baleària offers new job opportunities and boosts the economy by generating employment. The shipping company has a stable workforce and promotes diversity and equality. It also has the Top Employer seal, which distinguishes it as a benchmark employer brand in Spain for initiatives linked to talent management.

SDG

As a member of the Spanish Global Compact Network, Baleària has taken on board the United Nations Sustainable Development Goals.

Sustainability Report

Meanwhile, since 2009, Baleària has publicly and transparently reported its activities to all its stakeholders in the Sustainability Report.

Local suppliers

78%



FLEET

44
SHIPS

Owned* Under construction Fleet

38 **3** **3**

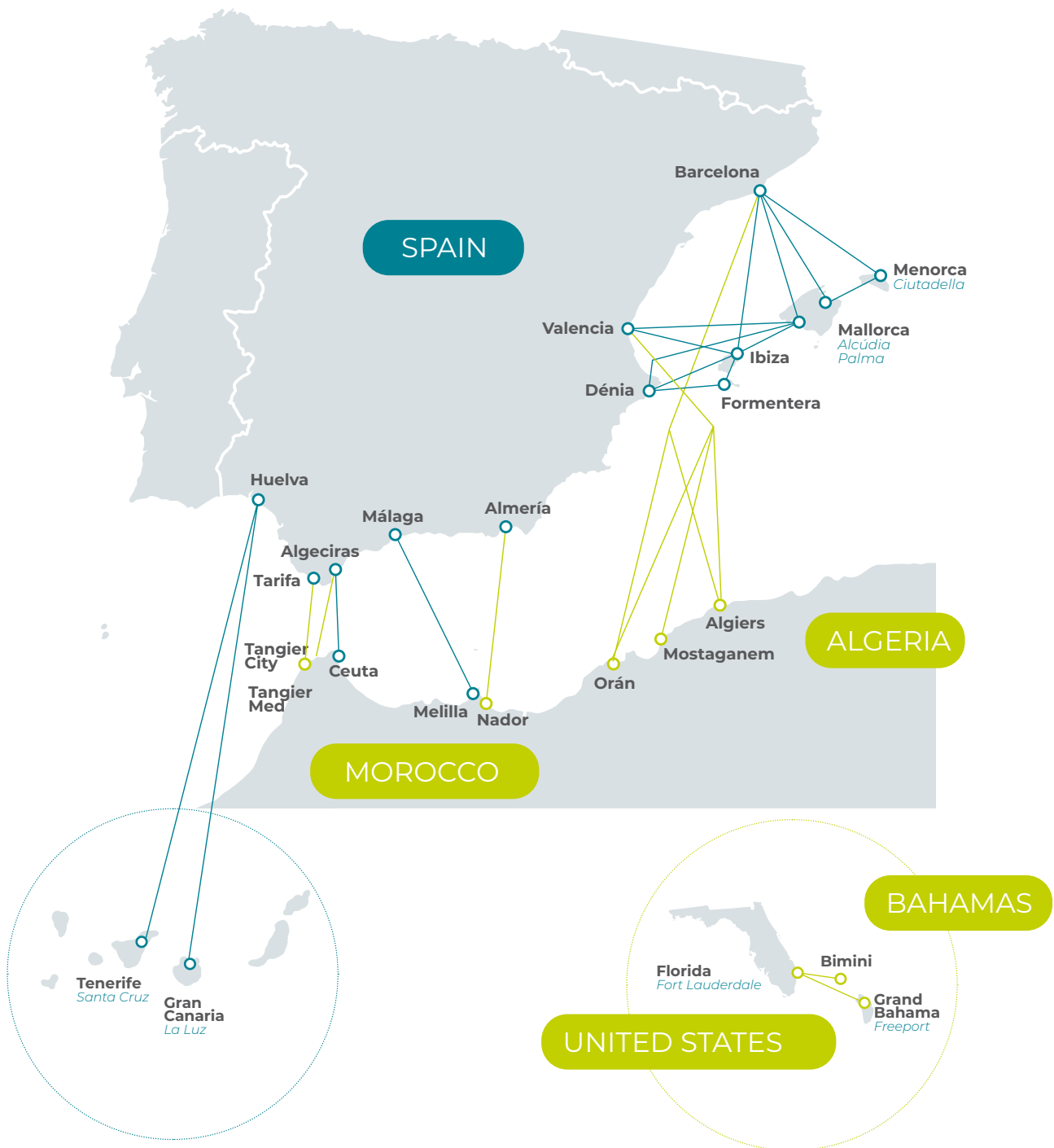
	SPEED	LENGTH	PEOPLE	CARGO LM
● Abel Matutes	23 kn	190 m	900	2,235
● Avemar Dos	34 kn	82 m	900	800
● Bahama Mama	23 kn	154 m	1,000	1,350
● Bimini Blue Marlin	30 kn	39 m	356	-
● Cap de Barbaria	14 kn	82 m	399	246
● Cecilia Payne	38 kn	86 m	800	800
● Dénia Ciutat Creativa	19 kn	150 m	399	1,850
● Eco Aire	25 kn	28 m	355	-
● Eco Aqua	25 kn	28 m	355	-
● Eco Lux	25 kn	28 m	355	-
● Eco Terra	25 kn	28 m	355	-
● Eleanor Roosevelt	35 kn	123 m	1,200	1,350
● España 2030 (under constuction)	26 kn	87 m	804	-
● Hatay (roro)	15 kn	96 m	12	870
● Hedy Lamarr	24 kn	186 m	600	2,698
● Hypatia de Alejandría	23 kn	186 m	950	2,364
● Jaume I	32 kn	77 m	626	480
● Jaume II	32 kn	81 m	624	510
● Jaume III	32 kn	81 m	655	510
● Margarita Salas	35 kn	123 m	1,200	1,935
● Marie Curie	23 kn	186 m	880	2,364
● Maroc 2030 (under constuction)	26 kn	87 m	804	-
● Martín i Soler	23 kn	165 m	1,200	1,710
● Mercedes Pinto (under constuction)	35 kn	123 m	1,200	1,935
● Nápoles	23 kn	186 m	1,600	1,100
● Nixe	32 kn	63 m	546	240
● Eos (roro)	21 kn	154 m	26	1,235
● Passió per Formentera	22 kn	100 m	800	350
● Pepita Castellví	35 kn	102 m	870	190
● Poeta López Anglada	18 kn	132 m	1,257	832
● Ramon Llull	32 kn	83 m	550	330
● Regina Baltica	19 kn	145 m	1,600	1,250
● Rosalind Franklin	35 kn	151 m	1.217	2,600
● Rusadir	22 kn	187 m	1,800	1,176
● Sicilia	23 kn	186 m	1,000	2,047
● Viroto (roro)	12 kn	64 m	20	117

● Ferry ● Fast Ferry

*Of the ships owned, five are auxiliary vessels.

ROUTES

Baleària facilitates the transport of passengers and cargo efficiently and with environmental responsibility. Its ability to offer quality services while creating connections that promote community development makes the shipping company a key player in passenger and cargo transport.



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